

Key Statistics

Listing (premium)	London Stock Exchange
Ticker	TRIG.L
Share Price (31 March 2017)	107.5p
Shares in Issue ¹	941,214,980
Market Capitalisation ¹	£1.0 billion
Latest NAV / Share (31 December 2016)	100.1p
2017 Target Dividend / Share	6.40p
2017 Target Dividend Yield ²	c.6.0% p.a.
2016 Ongoing Charges Ratio	1.10%

Board (Non-Executive)

Chairman	Helen Mahy CBE
Director	Jon Bridel
Director	Klaus Hammer
Director	Shelagh Mason

Investment Manager



- ▲ a leading infrastructure and real estate investment manager
- ▲ offices in London, New York, Hong Kong, Seoul and Sydney
- ▲ US\$9bn+ of equity capital under management
- ▲ InfraRed is authorised and regulated by the Financial Conduct Authority

Operations Manager



Renewable Energy Systems

- ▲ a leading independent renewable energy company
- ▲ operations in 12 countries
- ▲ over 40 staff supporting TRIG
- ▲ TRIG Right of First Offer over RES's Northern European onshore wind and solar projects

Introduction

The Renewables Infrastructure Group Limited ("TRIG"): an investment company focused primarily on **wind and solar energy infrastructure in the UK and Northern Europe**

Investment Portfolio

Interests in **53 renewable energy generation projects** (25 onshore wind, 28 solar PV) with **710 MW of net electricity generating capacity³**

Long-term project revenues with inflation linkage via regulated incentives and exposure to energy prices

Geographic diversification: weather patterns, regulatory regimes and power markets (see segmentation data on page 2)

Investment Objectives⁴

Invests principally in a **diversified range of operational renewable energy infrastructure assets**

Seeks to provide **long term, stable cash-covered dividends whilst preserving the capital value of its investment portfolio**

Targeting total dividends for 2017 of 6.40p / share, with upside from inflation. Pays four equal quarterly instalments

Potential for a **net IRR of 7% to 9% over the longer term⁵**

To grow the portfolio's scale and diversification through further acquisitions

Investment Policy

Focus on the UK (representing not less than 50% of the portfolio upon investment) **and on other parts of Northern Europe** (e.g. France, Germany, Scandinavia and Ireland)

Focus on onshore wind and solar PV; other technologies (e.g. offshore wind, storage, demand-side projects) may represent up to 20% of portfolio value

Development or construction limit: 15% of portfolio value

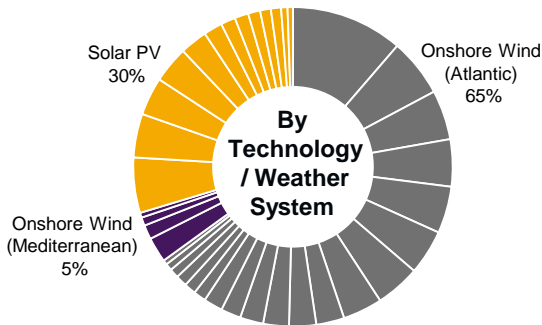
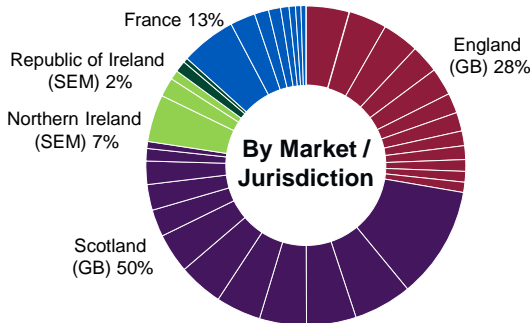
Single asset limit: 20% of portfolio value

Limit on project-level non-recourse debt: 50% of gross portfolio value; limit on short-term group-level debt (principally for acquisitions): 30% of portfolio equity value

(see TRIG's website (www.trig-ltd.com) for the full Investment Policy)

Portfolio Segmentation

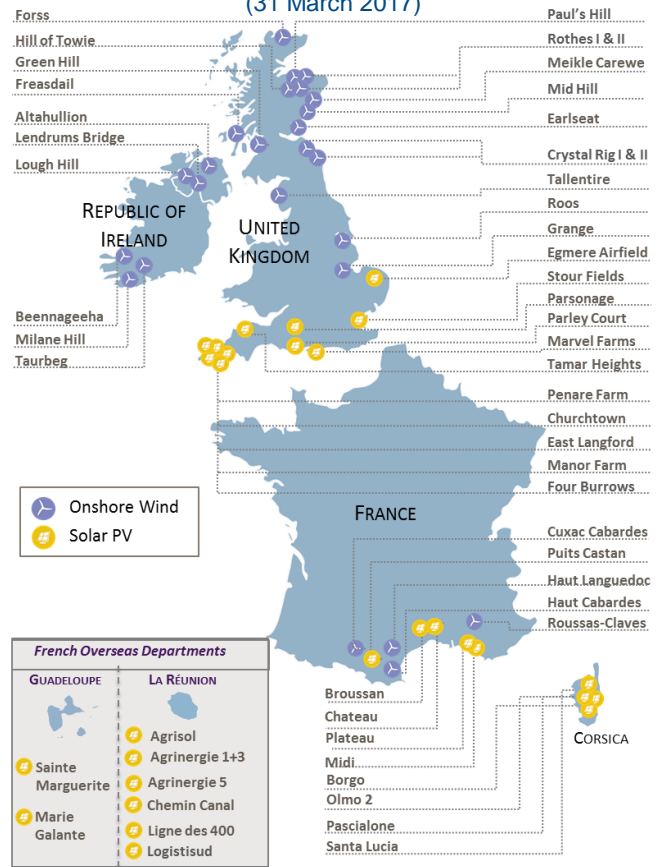
(by Investment Value at 31 December 2016³:
Total = £818.7 million)



Note: Northern Ireland and the Republic of Ireland together operate a Single Electricity Market, distinct from the power market operating in Great Britain.

Portfolio Map

(31 March 2017)



TRIG – Company Information

Index Inclusion	FTSE 250/350/High Yield/ All Share
Registration	Guernsey: 56716
Dividends	Quarterly (Mar/Jun/Sep/Dec)
Year End	31 December
AGM	3 May 2017
SEDOL	BBHX2H9
ISIN	GG00BBHX2H91
Registered Address	The Renewables Infrastructure Group East Wing, Trafalgar Court, Les Banques, St Peter Port, Guernsey GY13PP
Administrator / Company Secretary	Aztec Financial Services (Guernsey) East Wing, Trafalgar Court Les Banques, St Peter Port Guernsey GY13PP +44 (0) 1481 748831 Contact: <i>Chris Copperwaite</i>

Investment Manager

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- Includes 106,796,117 shares allotted on 30 March 2017 to be issued on 3 April 2017 pursuant to the March 2017 Placing under the Company's Share Issuance Programme.
 - Based on target dividend for 2017 and share price at 31 March 2017.
 - Pro rated to the equity interest that TRIG has in each project. Based on Directors' portfolio valuation as at 31 December 2016.
 - The indicated long-term returns are not profit forecasts and there can be no assurance that these returns can be achieved and should not be seen as an indication of the Company's expected or actual results or returns. The actual outcome will, inter alia, depend on factors such as wholesale power prices, the regulatory environment, discount rates applicable to renewables projects and inflation rates, each of which is a key factor in the returns from the Company's portfolio.
 - Assumes an investment at 100p under the Share Issuance Programme. Details are available in the April 2016 Prospectus available at www.trig-ltd.com
- The ordinary shares are eligible for inclusion in PEPs and ISAs (subject to applicable subscription limits) provided that they have been acquired by purchase in the market and they are permissible assets for SIPPs.

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