

Key Statistics

Listing (premium)	London Stock Exchange
Ticker	TRIG.L
Share Price (9 April 2019)	122.0p
Market Capitalisation	£1.8 billion
Shares in Issue	1,444,961,346
Latest NAV / Share (28 February 2019)	111.6p
2019 Target Dividend / Share¹	6.64p
2019 Target Dividend Yield²	c.5.4% p.a.
2018 FY Ongoing Charges Ratio	1.12%

Board (Non-Executive)

Chairman	Helen Mahy CBE
Director (SID)	Shelagh Mason
Director	Jon Bridel
Director	Klaus Hammer

Investment Manager



- ▲ a leading infrastructure and real estate investment manager
- ▲ offices in London, New York, Hong Kong, Seoul and Sydney
- ▲ ~US\$12bn of equity capital under management
- ▲ InfraRed is authorised and regulated by the Financial Conduct Authority

Operations Manager



Renewable Energy Systems

- ▲ a leading independent renewable energy company
- ▲ operations in 10 countries
- ▲ over 40 staff supporting TRIG
- ▲ TRIG Right of First Offer over RES's Northern European onshore wind and solar projects

Introduction

The Renewables Infrastructure Group Limited (“TRIG”): an investment company focused primarily on wind and solar energy infrastructure in the UK and Northern Europe

Targeting total dividends for 2019 of 6.64p / share in four equal quarterly instalments¹

Investment Portfolio

Investments in 64 renewable energy generation projects with 1,363 MW of capacity

Long-term project revenues with inflation linkage via regulated incentives and exposure to energy prices

Geographic diversification: weather patterns, regulatory regimes and power markets (see segmentation data on page 2)

Investment Objectives

Invest principally in a diversified range of operational renewable energy infrastructure assets

Seek to provide an attractive, long-term income-based return with a positive correlation to inflation

Aim to increase the portfolio's scale and diversification through further acquisitions

Investment Policy

Focus on the UK (representing not less than 50% of the portfolio upon investment) and on other parts of Northern Europe (e.g. France, Germany, Scandinavia and Ireland)

Focus on onshore wind and solar PV; other technologies (e.g. offshore wind, storage, demand-side projects) may represent up to 20% of portfolio value. In view of the maturation of the offshore wind industry, the board has put forward a proposal to amend the investment policy to consider offshore wind on the same basis as onshore wind and solar to be voted on at the 2019 AGM

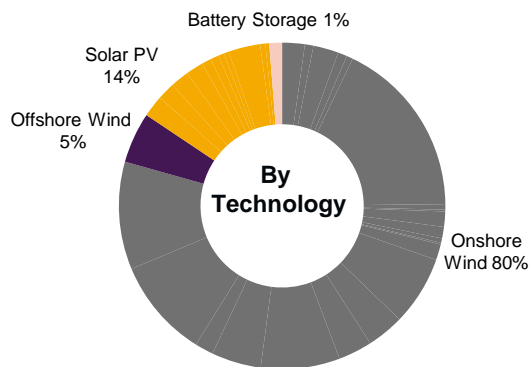
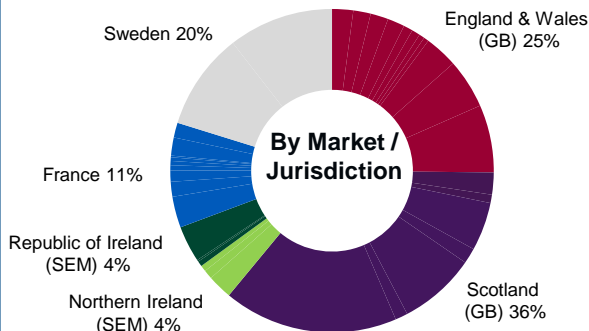
Development or construction limit: 15% of portfolio value

Single asset limit: 20% of portfolio value

Limit on project-level non-recourse debt: 50% of gross portfolio value; limit on short-term group-level debt (principally for acquisitions): 30% of portfolio equity value

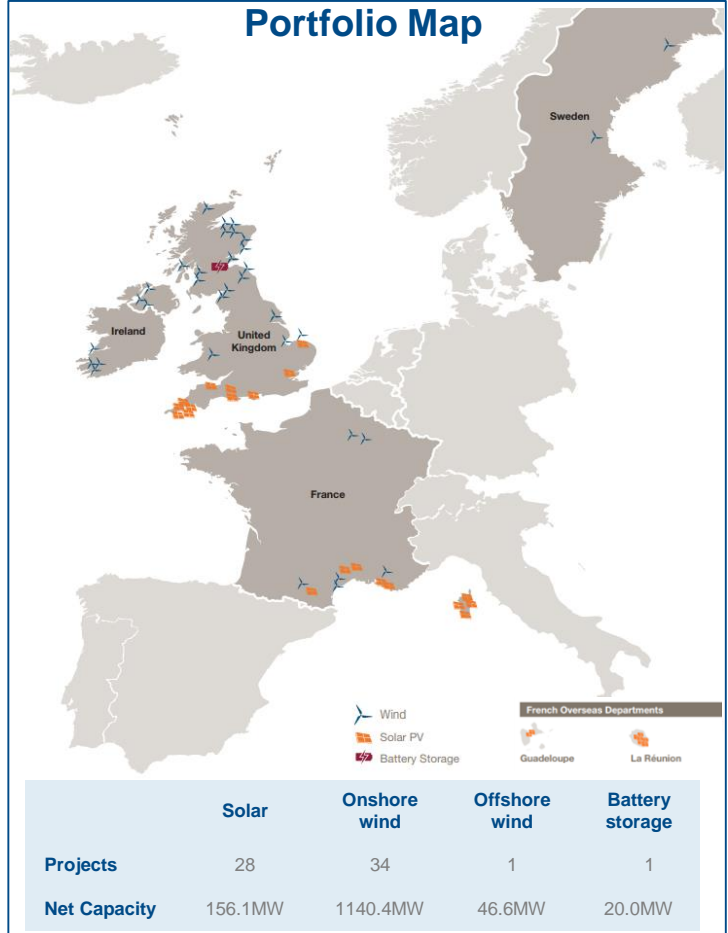
(see TRIG's website (www.trig-ltd.com) for the full Investment Policy)

Portfolio Segmentation*



Note: Northern Ireland and the Republic of Ireland together operate a Single Electricity Market (SEM), distinct from Great Britain.
 *based on Portfolio Value at 28 February 2019 plus total consideration for subsequent investments

Portfolio Map



TRIG – Company Information

Index Inclusion	FTSE 250 / 350 / High Yield / All Share
Registration	Guernsey: 56716
Dividends	Quarterly (Mar/Jun/Sep/Dec)
Year End	31 December
SEDOL	BBHX2H9
ISIN	GG00BBHX2H91
Registered Address	The Renewables Infrastructure Group East Wing, Trafalgar Court, Les Banques, St Peter Port, Guernsey GY1 3PP
Administrator / Company Secretary	Aztec Financial Services (Guernsey) East Wing, Trafalgar Court Les Banques, St Peter Port Guernsey GY1 3PP +44 (0)1481 748831 Contact: <i>Chris Copperwaite</i>

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- The indicated dividends or returns are not profit forecasts and there can be no assurance that these can be achieved. They should not be seen as an indication of the Company's expected or actual results. The actual outcome will, inter alia, depend on factors such as wholesale power prices, the regulatory environment, portfolio electricity production, discount rates applicable to renewables projects and inflation rates, each of which is a key factor in the returns from the Company's portfolio.
- Based on target dividend for 2019 and share price at 9 April 2019.

The ordinary shares are eligible for inclusion in PEPs and ISAs (subject to applicable subscription limits) provided that they have been acquired by purchase in the market and they are permissible assets for SIPPs.

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