



Key Statistics

Listing (FTSE-250)	London Stock Exchange
Ticker	TRIG.L
Share Price (14 August 2019)	126.8p
Market Capitalisation	£1.8 billion
Shares in Issue	1,447.2 million
Latest NAV/Share (30 June 2019)	115.0p
2019 Target Dividend/Share ¹	6.64p
Dividend Yield ²	c.5.2% p.a.
H1 2019 Ongoing Charges Ratio	1.0%

Board (Non-Executive)

Chairman	Helen Mahy CBE
Director (SID)	Shelagh Mason
Director	Klaus Hammer
Director	Jon Bridel



Investment Manager

InfraRed Capital Partners

- a leading infrastructure and real estate investment manager
- offices in London, New York, Hong Kong, Seoul and Sydney
- ~US\$12bn of equity capital under management
- InfraRed is authorised and regulated by the Financial Conduct Authority



Operations Manager

Renewable Energy Systems

- a leading independent renewable energy company
- operations in 10 countries
- over 40 staff supporting TRIG
- TRIG Right of First Offer over RES's Northern European onshore wind and solar projects

Generating Sustainable Value.

Purpose

To generate sustainable returns from a diversified portfolio of renewables infrastructure that contribute towards a zero-carbon future

Introduction

The Renewables Infrastructure Group Limited ("TRIG"): an investment company focused primarily on wind and solar energy infrastructure in the UK and Northern Europe

Targeting total dividends for 2019 of 6.64p / share in four equal quarterly instalments¹

Investment Portfolio

Investments in 71 renewable energy generation projects with 1.5GW of capacity

Long-term project revenues with inflation linkage via regulated incentives and exposure to energy prices

Geographic diversification: weather patterns, regulatory regimes and power markets (see segmentation data on page 2)

Investment Objectives

Invest principally in a diversified range of operational renewable energy infrastructure assets

Seek to provide an attractive, long-term income-based return with a positive correlation to inflation

Aim to increase the portfolio's scale and diversification through further acquisitions

Investment Policy

Focus on the UK (representing not less than 50% of the portfolio upon investment) and on other parts of Northern Europe (e.g. France, Germany, Scandinavia and Ireland)

Focus on wind and solar PV; other technologies (e.g. storage, demand-side projects) may represent up to 20% of portfolio value.

Development or construction limit: 15% of portfolio value. Single asset limit: 20% of portfolio value

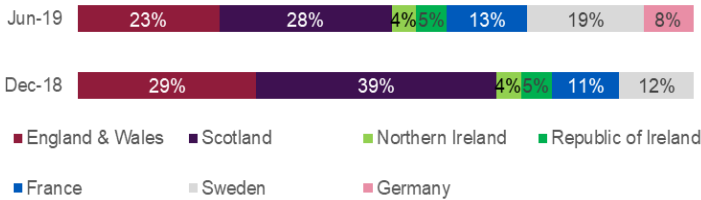
Limit on project-level non-recourse debt: 50% of gross portfolio value; limit on short-term group-level debt (principally for acquisitions): 30% of portfolio equity value

See TRIG's website trig-ltd.com for the full Investment Policy.

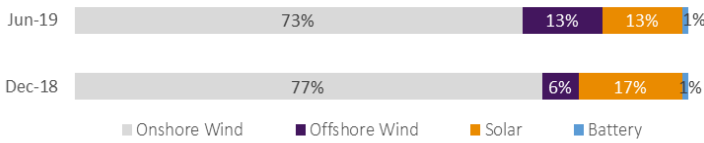


Portfolio Segmentation

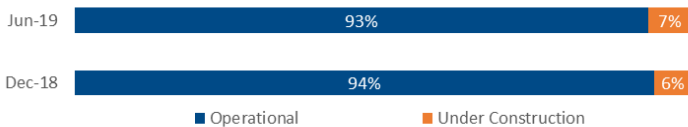
By Jurisdiction/ Power Market



By Technology

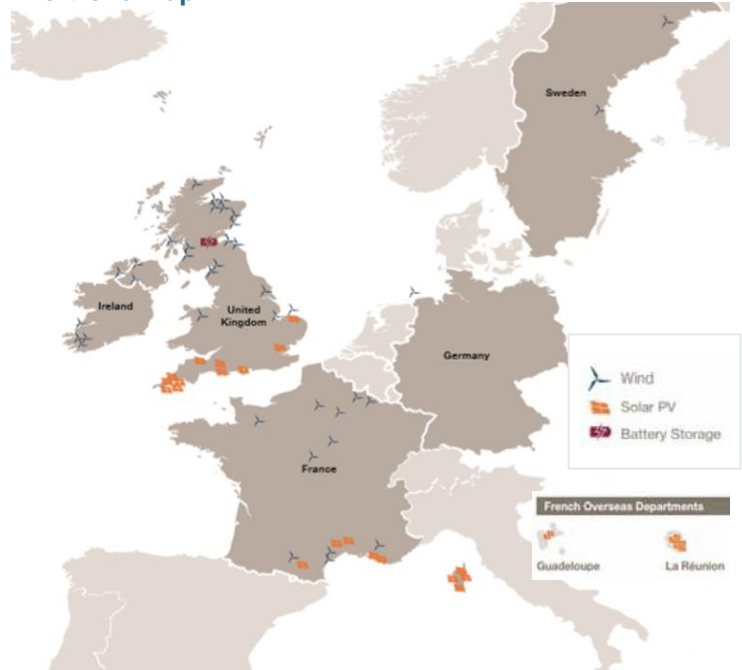


Construction Exposure



Note: Northern Ireland and the Republic of Ireland together operate a Single Electricity Market (SEM), distinct from Great Britain. Based on Portfolio Value at 30 June 2019. Assets under construction are included on a fully committed basis including construction costs.

Portfolio Map



	Solar	Onshore wind	Offshore wind	Battery storage	Total
Projects	28	40	2	1	71
Net Capacity (MW)	156	1,204	129	20	1,509

TRIG – Company Information

Index Inclusion	FTSE 250 / 350 / High Yield / All Share
Registration	Guernsey: 56716
Dividends	Quarterly (Mar/Jun/Sep/Dec)
Year End	31 December
SEDOL	BBHX2H9
ISIN	GG00BBHX2H91
Registered Address	The Renewables Infrastructure Group East Wing, Trafalgar Court, Les Banques, St Peter Port, Guernsey GY1 3PP
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1. The indicated dividends or returns are not profit forecasts and there can be no assurance that these can be achieved. They should not be seen as an indication of the Company's expected or actual results. The actual outcome will, inter alia, depend on factors such as wholesale power prices, the regulatory environment, portfolio electricity production, discount rates applicable to renewables projects and inflation rates, each of which is a key factor in the returns from the Company's portfolio.

2. Based on target dividend for 2019 and share price at 14 August 2019.

The ordinary shares are eligible for inclusion in PEPs and ISAs (subject to applicable subscription limits) provided that they have been acquired by purchase in the market and they are permissible assets for SIPPs.

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