

Key Statistics

Listing (premium)	London Stock Exchange
Ticker	TRIG.L
Share Price (29 December 2017)	108.6p
Shares in Issue	947,342,959
Market Capitalisation	£1.0 billion
Latest NAV / Share (30 June 2017)	100.6p
2017 Target Dividend / Share ¹	6.40p
2017 Target Dividend Yield ²	c.5.9% p.a.
2017 H1 Ongoing Charges Ratio	1.09%

Board (Non-Executive)

Chairman	Helen Mahy CBE
Director	Jon Bridel
Director	Klaus Hammer
Director	Shelagh Mason

Investment Manager



- ▲ a leading infrastructure and real estate investment manager
- ▲ offices in London, New York, Hong Kong, Seoul and Sydney
- ▲ ~US\$10bn of equity capital under management
- ▲ InfraRed is authorised and regulated by the Financial Conduct Authority

Operations Manager



Renewable Energy Systems

- ▲ a leading independent renewable energy company
- ▲ operations in 10 countries
- ▲ over 40 staff supporting TRIG
- ▲ TRIG Right of First Offer over RES's Northern European onshore wind and solar projects

Introduction

The Renewables Infrastructure Group Limited ("TRIG"): an investment company focused primarily on **wind and solar** energy infrastructure in the **UK and Northern Europe**

Targeting **total dividends for 2017 of 6.40p / share** in four equal quarterly instalments¹

Investment Portfolio

Investments in **57 renewable energy generation projects** (27 onshore wind, 28 solar PV, one battery storage project and one offshore wind farm) with **820 MW of capacity**

Long-term project revenues with inflation linkage via regulated incentives and exposure to energy prices

Geographic diversification: weather patterns, regulatory regimes and power markets (see segmentation data on page 2)

Investment Objectives

Invest principally in a **diversified range of operational renewable energy infrastructure assets**

Seek to provide an **attractive, long-term income-based return with a positive correlation to inflation**

Aim to **increase the portfolio's scale and diversification** through further acquisitions

Investment Policy

Focus on the UK (representing not less than 50% of the portfolio upon investment) **and on other parts of Northern Europe** (e.g. France, Germany, Scandinavia and Ireland)

Focus on onshore wind and solar PV; other technologies (e.g. offshore wind, storage, demand-side projects) may represent up to 20% of portfolio value

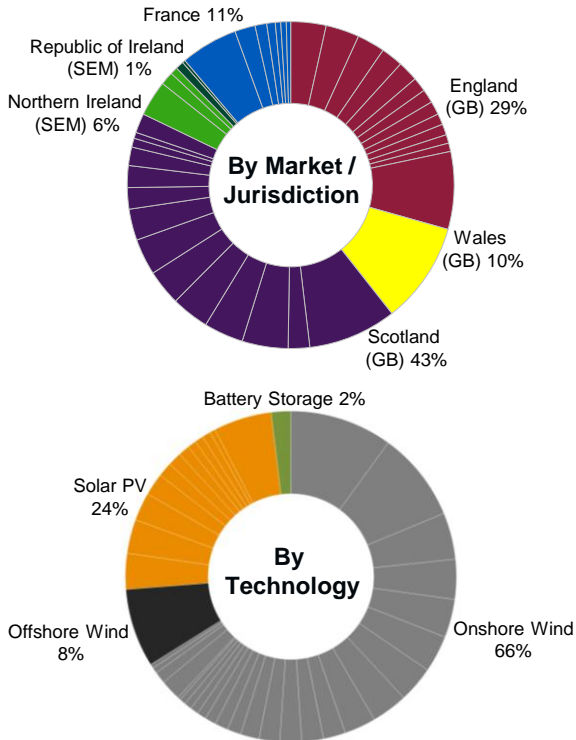
Development or construction limit: 15% of portfolio value

Single asset limit: 20% of portfolio value

Limit on project-level non-recourse debt: 50% of gross portfolio value; limit on short-term group-level debt (principally for acquisitions): 30% of portfolio equity value

(see TRIG's website (www.trig-ltd.com) for the full Investment Policy)

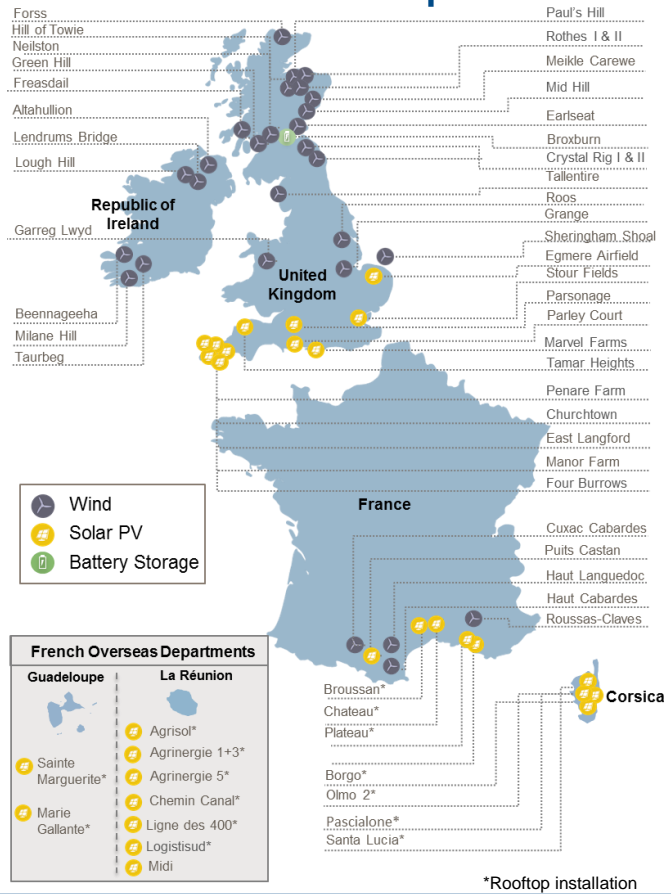
Portfolio Segmentation*



Note: Northern Ireland and the Republic of Ireland together operate a Single Electricity Market, distinct from Great Britain.

*as at 31 December 2017 based on Investment Value at 30 June 2017 plus total consideration for investments acquired since 30 June 2017. (Total = £1,052 million)

Portfolio Map



TRIG – Company Information

Index Inclusion	FTSE 250 / 350 / High Yield / All Share
Registration	Guernsey: 56716
Dividends	Quarterly (Mar/Jun/Sep/Dec)
Year End	31 December
AGM	May 2018
SEDOL	BBHX2H9
ISIN	GG00BBHX2H91
Registered Address	The Renewables Infrastructure Group East Wing, Trafalgar Court, Les Banques, St Peter Port, Guernsey GY1 3PP
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- The indicated dividends or returns are not profit forecasts and there can be no assurance that these can be achieved. They should not be seen as an indication of the Company's expected or actual results. The actual outcome will, inter alia, depend on factors such as wholesale power prices, the regulatory environment, discount rates applicable to renewables projects and inflation rates, each of which is a key factor in the returns from the Company's portfolio.
- Based on target dividend for 2017 and share price at 29 December 2017

The ordinary shares are eligible for inclusion in PEPs and ISAs (subject to applicable subscription limits) provided that they have been acquired by purchase in the market and they are permissible assets for SIPPs.

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