

TRIG's purpose is to create shareholder value from a portfolio of renewable energy generation and supporting infrastructure, contributing towards a cleaner and more secure future.

TRIG seeks to deliver resilient income and attractive total returns

- Balanced portfolio**
A 2.7GW diversified portfolio of renewables infrastructure investments.
- Responsible investment**
Experienced management team and robust investment framework.
Disciplined approach to capital allocation.
- Operational excellence**
Active asset management to enhance value.
Cognisant of ESG opportunities and risks.

Our financial and risk management objectives

Deliver long-term, resilient dividends

Increase portfolio capital value through active management

Enhance long-term growth by reinvesting surplus cash

Diversify risk across markets and technologies

Maintain resilience through prudent financial management

Key Statistics

As at 28 February 2025

£1.8bn
Market Cap

10.0% p.a.
Dividend Yield¹

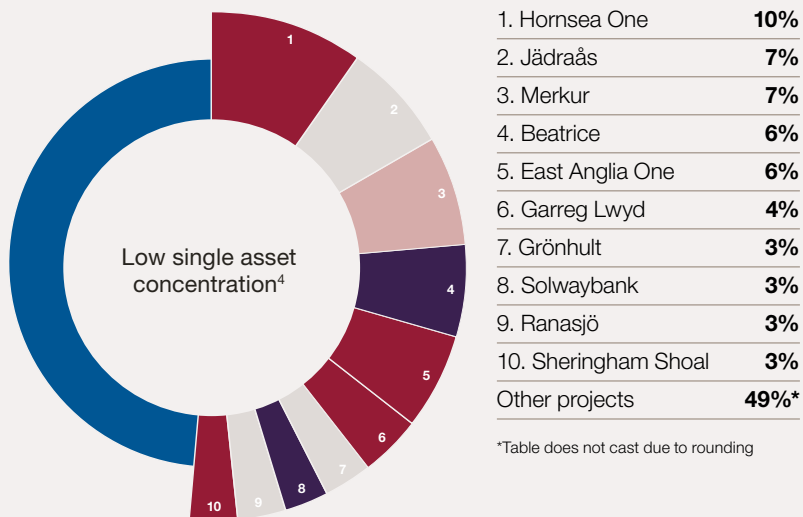
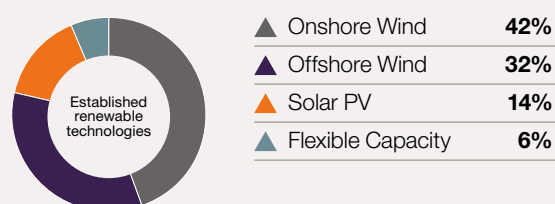
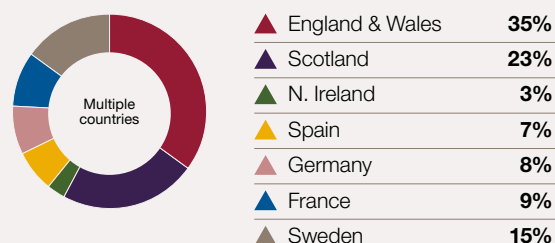
As at 31 December 2024

80+
No. of assets / investments

1.04% p.a.
Operating Expense Ratio²

A diverse investment portfolio³

TRIG owns a large, diversified portfolio of renewable energy investments, providing investment exposure to established renewables technologies. The revenues of the Company's portfolio are correlated to inflation both through subsidies and exposure to energy prices. Disciplined debt management ensures that the portfolio has minimal cash flow exposure to changes in interest rates or refinancing risk. TRIG's Investment Policy can be found on the Company's [website](#).

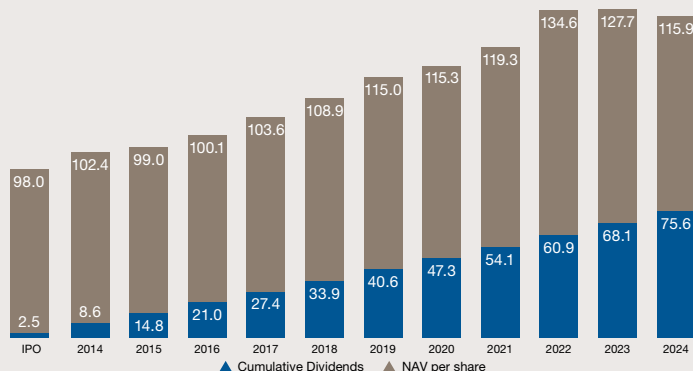


*Table does not cast due to rounding

1 The 2025 target represents a 10.0% dividend yield when referenced to the share price at 28 February 2025.
2 Expenses of The Renewables Infrastructure Group Limited as a percentage of its Net Asset Value as defined by the Association of Investment Companies.

3 Segmentation by portfolio value as at 31 December 2024 on a fully committed basis.
4 Colours indicate country in which each asset is located.

Annualised Net Asset Value Return (NAV growth and dividends) of 7.6% since IPO and Annualised Total Shareholder Return of 3.5% since IPO⁵



PAST PERFORMANCE IS NOT A RELIABLE INDICATOR OF FUTURE RESULTS. CAPITAL AND INCOME AT RISK.

Key risks

The Company's principal risks are monitored by the Board and the Managers and mitigated as appropriate.

TRIG continues to have four enduring principal risks with a high residual impact which are:

Political/regulatory risk	Power prices
Production performance	Counterparty credit

These and other risks are considered and expanded on in the Risk and Risk Management section of the 2024 Annual Report.

A commitment to sustainability

Mitigate adverse climate change

1.7m
Number of homes the portfolio is capable of powering with clean energy⁶

Positively impact the communities in which we work

46
Number of community funds within the TRIG portfolio

Preserve our natural environment

53
Number of active Environmental Enhancement Projects within the portfolio⁷

Maintain ethics and integrity in governance

0.23
Lost Time Accident Frequency Rate

Company Information

Listing	London Stock Exchange	
Ticker	TRIG.L	
Index inclusion	FTSE All-Share, FTSE 250, FTSE 350 and FTSE 350 High Yield indices	
Registration	Guernsey: 56716	
Dividend payments	Quarterly (March, June, September, December)	
Company year end	31 December	
SEDOL	BBHX2H9	
ISIN	ISIN GG00BBHX2H91	
Registered address	East Wing, Trafalgar Court, Les Banques, St Peter Port, Guernsey.	
Company Secretary and Administrator	Aztec Financial Services (Guernsey) Limited PO Box 656, East Wing, Trafalgar Court, Les Banques, St Peter Port, Guernsey GY1 3PP +44 1481 748 831 E: TRIG@aztecgroup.co.uk	
Corporate brokers	Investec Bank plc Lucy Lewis +44 (0) 20 7597 4000	BNP Paribas Virginia Khoo +44 (0) 20 7595 9444
Financial PR	Brunswick Group Advisory Mara James +44 (0) 20 7404 5959	
Registrar	MUFG Corporate Markets (Guernsey) Limited	
Board of Directors (Non-Executive)	Chair: Richard Morse Director (SJD): Tove Feld Director (ESG Chair): Selina Sagayam	Director (MEC Chair): Erna-Maria Trixl Director (Audit Chair): John Whittle
Investment Manager	InfraRed InfraRed Capital Partners Limited Level 7, One Bartholomew Close Barts Square London EC1A 7BL T +44 (0)20 7484 1800 Minesh Shah E triginfo@ircp.com W www.ircp.com	RES Operations Manager Renewable Energy Systems Limited Beaufort Court, Egg Farm Lane Kings Langley Hertfordshire WD4 8LR T +44 (0)1923 299 200 Chris Sweetman E info@res-group.com W www.res-group.com
	An established international infrastructure investment manager	A leading global independent renewable energy company
	Day-to-day management & investment selection	Operational oversight of the portfolio
	25+ years investment track record	40+ years' experience in renewables
	\$13bn equity under management (USD) ⁸	27GW+ developed and/or constructed
	5* PRI rating for infrastructure ⁹	41GW+ of renewable assets supported

5 Total shareholder return based on a share price plus dividends paid from IPO up to the 28 February 2025 on an annualised basis. Relative difference to Annualised NAV Return due to share price discount to NAV of 35% as at 28 February 2025.

6 Based on budgeted generation of the committed portfolio as at 31 December 2024. Calculated in accordance with the IFRS Approach to GHG Accounting for Renewable Energy to aid comparison with other industry participants. Equivalent figure based on actual generation for 2024 is 1.6m homes (equivalent) powered during the year.

7 Operational TRIG sites engaged in pro-active habitat management plans that exceed standard environmental maintenance.

8 Uses five-year average FX as at 30 June 2024 of GBP / USD of 1.2821; EUR / USD 1.1141. EUM is USD 12.741m.

9 Information on the Principles for Responsible Investment ("PRI") ratings are available at <https://www.unpri.org/about-the-pri>.

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