Factsheet
August 2025

Green Hill, Scotland

TRIG
The Renewables Infrastructure Group

TRIG's purpose is to create shareholder value from a portfolio of renewable energy generation and supporting infrastructure, contributing towards a cleaner and more secure future.

TRIG seeks to deliver resilient income and attractive total returns

Balanced portfolio
A 2.7GW diversified portfolio of renewables infrastructure investments.

Responsible investment
Experienced management team and robust investment framework.
Disciplined approach to capital allocation.

Operational excellence
Active asset management to enhance value.
Cognisant of ESG opportunities and risks.

Our financial and risk management objectives

Deliver long-term, resilient dividends	Increase portfolio capital value through active management	Enhance long-term growth by reinvesting surplus cash	Diversify risk across markets and technologies	Maintain resilience through prudent financial management

Key Statistics

As at 29 August 2025

£1.9bn
Market Cap

9.8% p.a.
Dividend Yield[1]

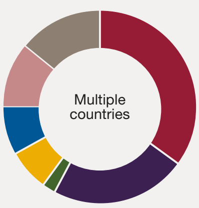
As at 30 June 2025

80+
No. of assets / investments

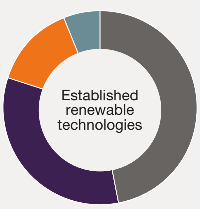
0.98% p.a.
Operating Expense Ratio[2]

A diverse investment portfolio[3]

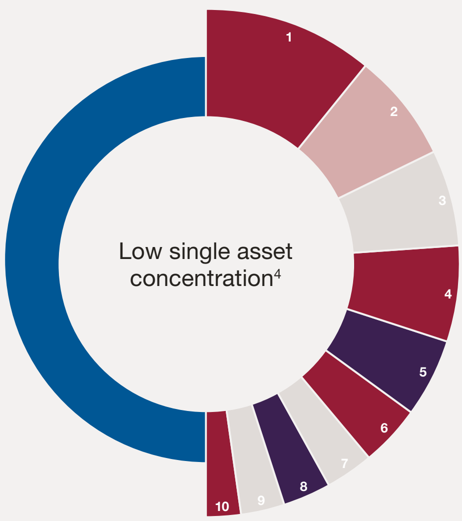
TRIG owns a large, diversified portfolio of renewable energy investments, providing investment exposure to established renewables technologies. The revenues of the Company's portfolio are correlated to inflation both through subsidies and exposure to energy prices. Disciplined debt management ensures that the portfolio has minimal cash flow exposure to changes in interest rates or refinancing risk. TRIG's Investment Policy can be found on the Company's website.



England & Wales	35%
Scotland	23%
N. Ireland	2%
Spain	7%
Germany	8%
France	11%
Sweden	14%



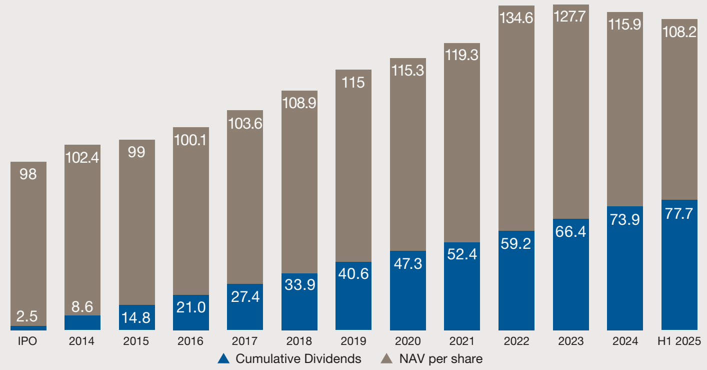
Onshore Wind	47%
Offshore Wind	33%
Solar PV	14%
Flexible Capacity	6%



1. Hornsea One	11%
2. Merkur	7%
3. Jädraås	6%
4. East Anglia One	6%
5. Beatrice	5%
6. Garreg Lwyd	4%
7. Grönhult	3%
8. Solwaybank	3%
9. Ranasjö	3%
10. Sheringham Shoal	2%
Other projects	50%

1 The 2025 target represents a 9.8% dividend yield when referenced to the share price at 29 August 2025
2 Expenses of The Renewables Infrastructure Group Limited as a percentage of its Net Asset Value as defined by the Association of Investment Companies
3 Segmentation by portfolio value as at 30 June 2025 on a fully committed basis
4 Colours indicate country in which each asset is located

Annualised Net Asset Value Return (NAV growth and dividends) of 7.2% since IPO and Annualised Total Shareholder Return of 5.0% since IPO[5]



PAST PERFORMANCE IS NOT A RELIABLE INDICATOR OF FUTURE RESULTS. CAPITAL AND INCOME AT RISK.

Key risks

The Company's principal risks are monitored by the Board and the Managers and mitigated as appropriate.

TRIG continues to have four enduring principal risks with a high residual impact which are:

Political/regulatory risk	**Power prices**
Production performance	**Counterparty credit**

These and other risks are considered and expanded on in the Risk and Risk Management section of the 2024 Annual Report.

A commitment to sustainability

Mitigate adverse climate change

CO_2

1.8m

Number of homes the portfolio is capable of powering with clean energy[6]

Preserve our natural environment

53

Number of active Environmental Enhancement Projects within the portfolio[7]

Positively impact the communities in which we work

46

Number of community funds within the TRIG portfolio

Maintain ethics and integrity in governance

0.21

7-day Lost Time Accident Frequency Rate

Company Information

Listing	London Stock Exchange	
Ticker	TRIG.L	
Index inclusion	FTSE All-Share, FTSE 250, FTSE 350 and FTSE 350 High Yield indices	
Registration	Guernsey: 56716	
Dividend payments	Quarterly (March, June, September, December)	
Company year end	31 December	
SEDOL	BBHX2H9	
ISIN	ISIN GG00BBHX2H91	
Registered address	East Wing, Trafalgar Court, Les Banques, St Peter Port, Guernsey.	
Company Secretary and Administrator	Aztec Financial Services (Guernsey) Limited PO Box 656, East Wing, Trafalgar Court, Les Banques, St Peter Port, Guernsey GY1 3PP +44 1481 748 831 E: TRIG@aztecgroup.co.uk	
Corporate brokers	Investec Bank plc Lucy Lewis +44 (0) 20 7597 4000	BNP Paribas Virginia Khoo +44 (0) 20 7595 9444
Financial PR	Brunswick Group Advisory Diana Vaughton Charles Malissard +44 (0) 20 7404 5959	
Registrar	MUFG Corporate Markets (Guernsey) Limited	

Board of Directors (Non-Executive)

Chair: Richard Morse
Director (SID): Tove Feld
Director (ESG Chair): Selina Sagayam
Director (MEC Chair): Erna-Maria Trixl
Director (Audit Chair): John Whittle

InfraRed

Investment Manager

InfraRed Capital Partners Limited
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T +44 (0)20 7484 1800

Minesh Shah
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- An established international infrastructure investment manager
- Day-to-day management & investment selection
- 25+ years investment track record
- $13bn equity under management (USD)[8]
- 5* PRI rating for infrastructure[9]

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Operations Manager

Renewable Energy Systems Limited
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Kings Langley
Hertfordshire
WD4 8LR
T +44 (0)1923 299 200

Chris Sweetman
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- A leading global independent renewable energy company
- Operational oversight of the portfolio
- 40+ years' experience in renewables
- 28GW+ developed and/or constructed
- 41GW+ of renewable assets supported

5 Total shareholder return based on a share price plus dividends paid from IPO up to the 30 June 2025 on an annualised basis. Relative difference to Annualised NAV Return due to share price discount to NAV of 19% as at 30 June 2025
6 Based on budgeted generation of the committed portfolio as at 30 June 2025, using the IFI Approach to GHG Accounting (budgeted energy generation divided by country-specific average energy consumption factor per dwelling)
7 Operational TRIG sites engaged in pro-active habitat management plans that exceed standard environmental maintenance
8 Uses five-year average FX as at 31 December 2024 of GBP/USD of 1.2818; EUR/USD 1.1092. EUM is USD 13.186bn
9 Information on the Principles for Responsible Investment ("PRI") ratings are available at https://www.unpri.org/about-the-pri